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ELEVATING *Lives*

Q1 FY2026 FINANCIAL RESULTS

ANALYST BRIEFING PRESENTATION

09 June 2026



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INTRODUCTION





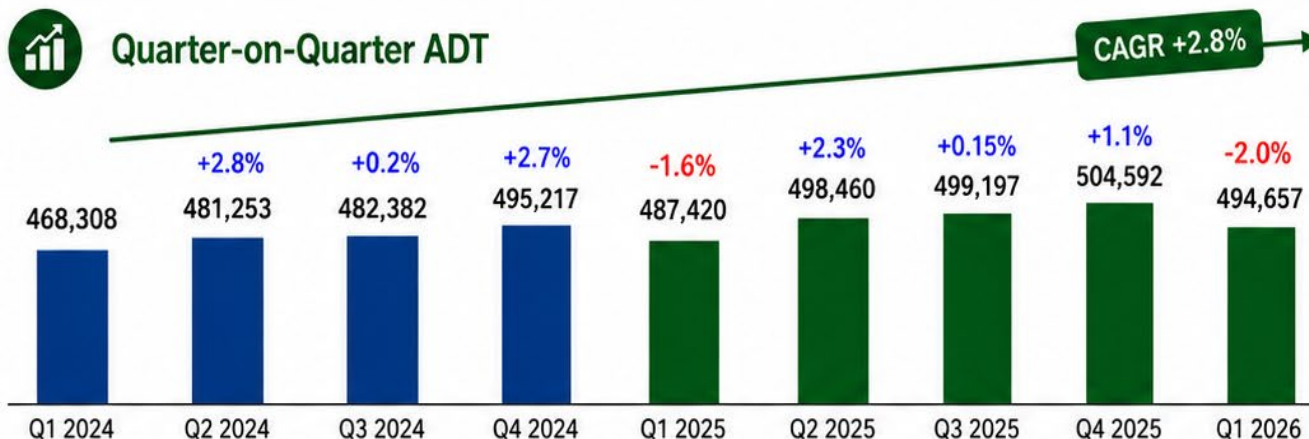
PLINTAS AT GLANCE

1st Islamic & Business Trust to be listed in Malaysia (Shariah-compliant investment)	Own & Operates 4 Strategic Urban Highway Concessions    	Led by Seasoned Board & Professional Trustee-Manager (Prolintas Managers Sdn Bhd) 
≥ 90% Annual Distribution to Unitholders	Long-term Concession Visibility - up to 37 Years Remaining	Stable, inflation-resilient toll income model

Average Daily Traffic as of 31 March 2026



Quarter-on-Quarter ADT



YTD ADT (Jan – Mar 2026)

494,657

Group ADT grew +1.5% YoY



ADT by Highway

Highway	Q1 2025 ADT	FY2025 ADT	Q1 2026 ADT	YoY Growth
SILK	222,837	227,011	222,909	+0.0%
GCE	126,663	129,974	131,674	+4.0%
LKSA	90,344	92,083	90,611	+0.3%
AKLEH	47,577	48,475	49,463	+4.0%
TOTAL	487,420	497,543	494,657	+1.5%



Key Observations

- Group ADT grew 1.5% YoY to 494,657 vehicles/day in Q1 2026, led by GCE and AKLEH, both recording 4.0% YoY increases.
- SILK and LKSA remained broadly stable, reflecting the maturity of their traffic base.
- Traffic normalised from the seasonally stronger Q4 2025 period but remained above Q1 2025 levels, indicating resilient underlying demand.

FINANCIAL REVIEW



Consolidated of Profit & Loss

Condensed Statement of Comprehensive Income

(in RM'000)	Actual 1QFY26	Actual 1QFY25
Highway operations revenue	80,120	78,129
Construction revenue	511	857
Construction costs	(511)	(857)
Other income	3,523	4,574
Staff costs	(5,734)	(5,635)
Amortisation of highway development expenditure	(12,270)	(11,873)
Highway maintenance costs	(5,109)	(7,486)
Other operating expenses	(8,749)	(11,473)
Profit from operations	51,780	46,237
Finance cost	(34,070)	(34,542)
Profit before tax	17,710	11,695
Income tax expense	(4,321)	(8,133)
Profit for the financial period	13,389	3,562

- Highway operations revenue increased 2.5% YoY to RM80.1 million, supported by sustained traffic volume growth.
- Other income declined 23.0% YoY to RM3.5 million, mainly due to lower returns from fund placements.
- Profit from operations rose 12.0% YoY to RM51.8 million, driven by lower maintenance and operating expenses.
- Profit before tax (PBT) increased 51.4% YoY to RM17.7 million.

WHAT'S NEW THIS QUARTER





Project Updates

GCE Strathairlie Interchange – Project Update (Q1 FY2026)



Project Overview

- Interchange to serve Shah Alam Business Park / Elmina Business Park, including the new hyperscale data-centre development.
- Expected to enhance GCE corridor traffic distribution and support ADT growth.
- Project cost remains within the approved RM70m capex envelope.
- Construction commenced on 15 Oct 2025.

Project Updates

GCE Strathairlie Interchange – Construction Progress



Concreting Work for Segment 1 at Pier 6 (Infill)



Platform Installation Work for the Launching of
Precast Segmental Crosshead



Sonic Logging Test at Pier 3-3



Preparation to Activate TMP Stage 1 (Motorcycle Lane Closure)

Project Status

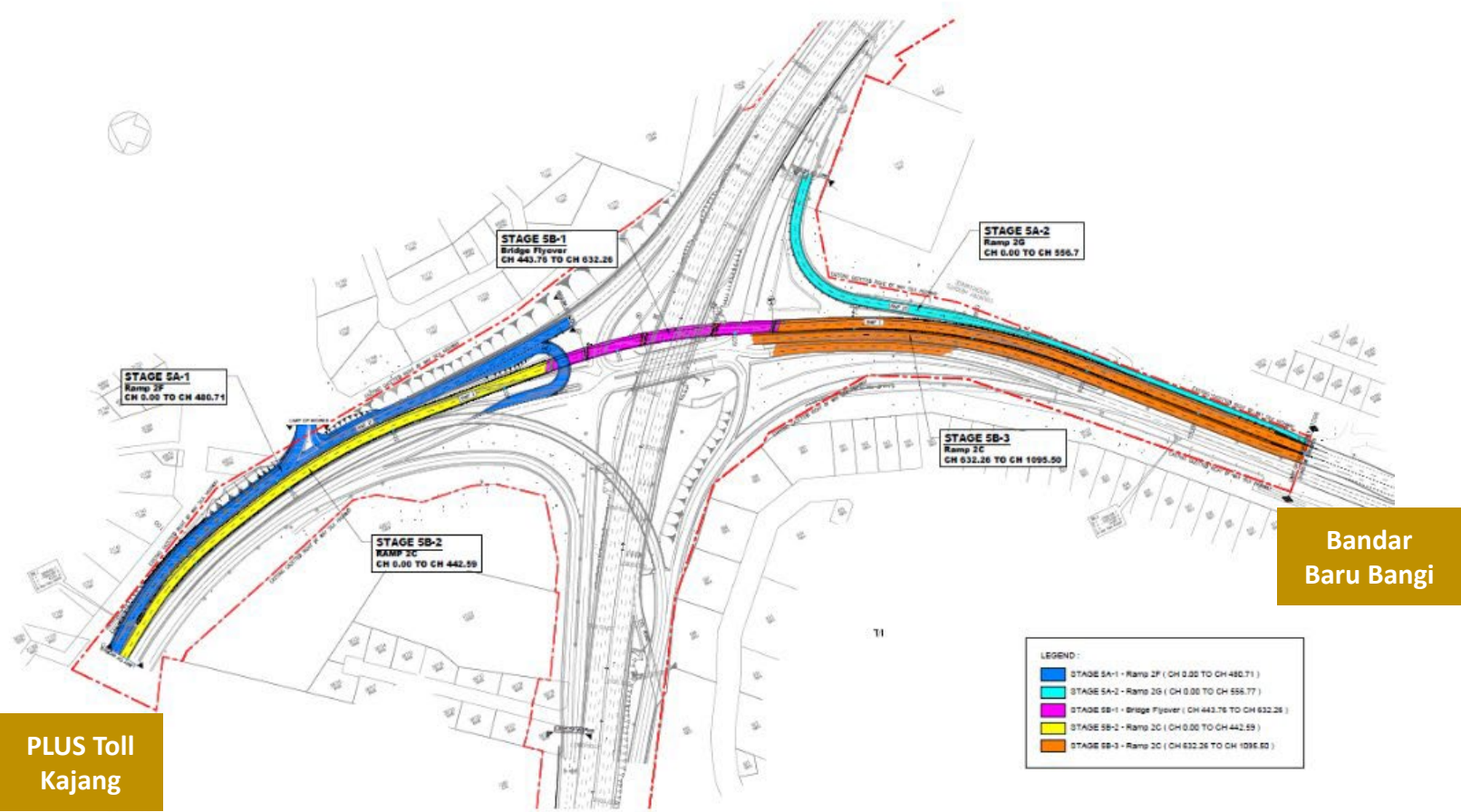
- Overall progress reached 46.15% as at 12 May 2026, ahead of the scheduled 45.05% by 2.10%.
- Key works completed include:
 - Completed Installation of toe drain and berm drain at Zone A
 - Completed launching of the precast segmental crosshead (S1) at Pier 6.
 - Completed casting of the precast segmental crosshead (S1) for Pier 4 at the JTC Casting Yard.
 - Completed casting of four (4) pre-tensioned U14 beams for spans Pier 5–Pier 6 at the JTC Casting Yard.

Expected completion

- Section 2: 14 January 2027
- Section 1: 14 October 2027

Project Updates

SILK Lane Widening Phase 2 (Stage 5) – Project Update (Q1 FY2026)



Project Overview

- Dedicated ramp from PLUS Kajang Toll to Bandar Baru Bangi (Ramp 2C).
- Rephasing of traffic light (2 phase) U-Turn at Country Heights Interchange.
- Project Duration: 21 months commencing from 2 March 2026.

Project Updates

SILK Lane Widening Phase 2 (Stage 5) – Construction Progress



Installation of project signboard at CH. 0



Trees cutting works & Concrete Barrier Arrangement at Stage 5A-1



Tree cutting works at Stage 5A-1 (Ramp 2F)



Crusher run lay for slip road graveyard area (Stage 5A-2 – Ramp 2G)

Project Status

- Construction progress reached 6.94% as at 10 May 2026, exceeding the planned progress of 6.71% by 0.23%.
- Early-stage construction activities, comprising traffic control device installation, site clearing, tree-cutting works, and slip-road preparation works, are progressing in accordance with the approved programme.

Expected completion

- 4Q 2027

OTHER DEVELOPMENTS



Geopolitical Uncertainty – Preliminary Traffic Impact

1 Preliminary Traffic Impact



Comparisons basis: Tue–Wed–Thu average ADT, as Government BDR / WFH implementation applied on these weekdays.



Highway	Pre-WFH Baseline (Tue–Wed–Thu Avg ADT)	April 2026	Var. vs Pre-WFH (April 2026)	May 2026	Var. vs Pre-WFH (May 2026)	2025 ADT
AKLEH	49,463	54,478	+10.1%	51,212	+3.5%	48,475
GCE	131,682	142,593	+8.3%	130,898	-0.6%	129,974
LKSA	90,615	99,668	+10.0%	92,018	+1.5%	92,083
SILK	223,018	236,813	+6.2%	222,253	-0.3%	227,011
TOTAL	494,778	533,552	+7.8%	496,381	+0.3%	497,543



Initial observations indicate that PIBT traffic remained resilient. April 2026 recorded a notable uplift against the pre-WFH baseline, supported by the seasonal Hari Raya period and related travel activities, while May 2026 traffic normalised and remained broadly stable at the portfolio level.



2 Observations



All PIBT assets recorded **positive** traffic variance in April 2026 compared with the pre-WFH baseline.



In May 2026, traffic trends normalised, with AKLEH and LKSA remaining above baseline levels, while GCE and SILK were broadly stable with marginal variances.



Overall portfolio traffic continued to demonstrate **resilience** surrounding WFH implementation, geopolitical tensions and fuel price pressures.



April 2026 traffic performance was partly supported by the seasonal Hari Raya period and related travel activities.



BUDI95 200L started on 1 April 2026.



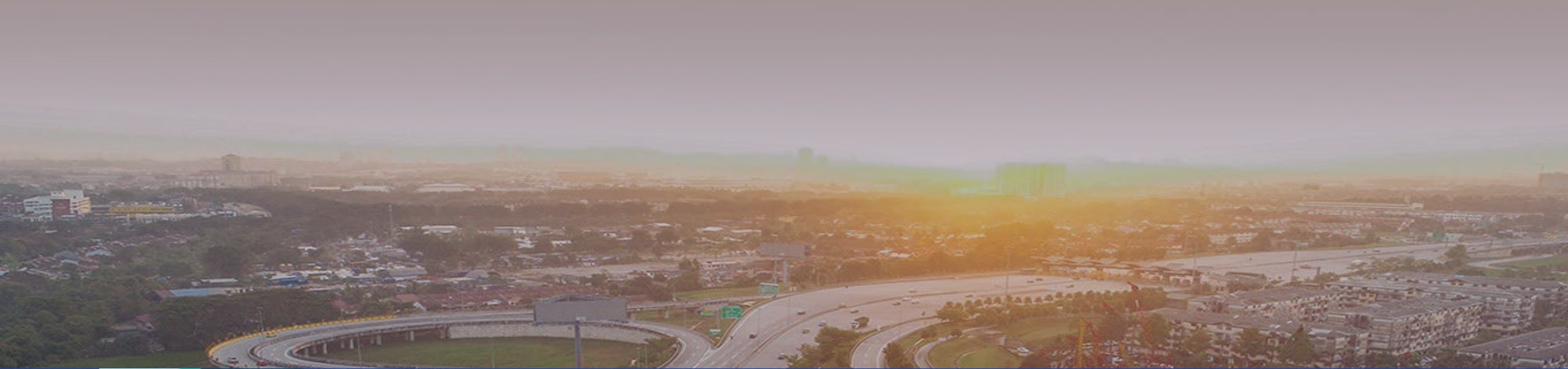
WFH started on 15 April 2026.

Geopolitical Uncertainty – Cost Escalation Risks

 FUEL & LOGISTICS COST PRESSURE Key Development - Global energy market volatility continues to exert upward pressure on diesel prices and transportation costs. - Diesel prices in West Malaysia increased to RM5.12/litre, representing the largest increase among fuel categories. Potential Impact - Higher operating costs across: - Highway patrol and maintenance operations - Fleet and logistics activities - Routine maintenance contracts Outlook - Prolonged elevated fuel prices may place additional pressure on operating margins and maintenance budgets.	 CONSTRUCTION MATERIAL INFLATION Key Development - Rising energy and commodity prices continue to drive cost inflation across key construction materials, particularly steel, cement and bitumen. - Bitumen prices increased from approximately RM2,125/MT (Feb 2026) to RM3,150/MT (Apr 2026) (+48%). Potential Impact - Higher construction costs may: - Increase project delivery costs - Result in higher variation order (VO) claims - Exert pressure on contractors' margins and project timelines Outlook - Initial cost pass-through requests have emerged, including a request for contract value revision under the GCE Mainline Cleaning contract due to higher fuel and machinery operating costs. - Similar requests may increase should elevated commodity prices persist.	 POTENTIAL UTILITY COST INCREASE Key Development - Rising fuel costs may lead to revisions in electricity tariffs. - The Energy Commission has indicated the possibility of tariff adjustments to reflect higher generation costs. Potential Impact - Increased electricity expenses across toll plazas, highway lighting, traffic management systems and operational facilities. - Potential upward pressure on operating expenditure should tariff revisions be implemented. Outlook - Potential upward pressure on operating expenditure should tariff revisions be implemented.
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Geopolitical Uncertainty – Key Initiatives to Mitigate The Impact

Initiative Category		Key Actions Across Highways
	Civil & Structural Optimisation	- Deferment of selected pavement surface improvement work, bridge maintenance works; - Optimisation of routine maintenance contracts
	Energy Efficiency Initiatives	- Reduction of street lighting phases (e.g. turn off one (1) phase of the street lighting system) - Partial shutdown of highmast (e.g. partial lantern turn off) - Toll canopy lighting (i.e. partial lantern turn off) - Air-conditioning optimisation
	Traffic Safety & Patrol Efficiency	- Reduction of patrol loops – (i.e. looping peronda – reduce to 3 loop [previously 4 loop]). The reduced looping will be used to static at a certain point such as accident-prone area or cable theft hotspot) - Deployment of motorcycles for patrol teams – to decrease fuel (diesel) consumption and to improve response time effectiveness by Ronda Team especially during peak hours - Optimisation of fuel usage
	Toll Operations Optimisation	Manpower rationalisation and operational efficiency improvements
	Highway Intervention Team (HIT)	- Establishment of Highway Intervention Team (HIT) – to support operational and maintenance activities across highways while generating substantial cost savings compared to outsourcing the same works - The team also helps in improving responsiveness for urgent operational tasks, safety-related works and maintenance support
	Procurement	- Consolidation of tenders to achieve better economies of scale - Continuously monitor raw material price movements - Defer non-critical works where appropriate



Q&A



KERETA ROSAK?
TAYAR PANCIT?

Dapatkan bantuan 24 jam, servis dan penggantian tayar di roadside. Dapatkan juga insurans, GRS, UKAS dan GSR. Rata-rata setiap tahun akan berjaya.

1,000
RM10

AKLEH



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E12 **AKLEH**

Hotline : 1 - 300 - 88 - 1012
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AKLEH

PEMBE

BAYARAN LAGI DITE

09

HARA

AKLEH

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BERKUALITI
Penerapan dan 100 peratusan Prolintas...
AKTIVITI: BERKUALITI AKLEH
BERKUALITI
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WITH TOLL TELLERS ARE PROHIBITED.
Please advise your toll card...
Kuala Lumpur, Kuala Lumpur, Kuala Lumpur

Pelanggan Yang Dihormati:

TERIMA KASIH KERANA

THANK YOU

Terima Kasih.

AKLEH

PLAZA TOL DATUK KERAMAT

LORONG : E03
FLA BERTUGAS

NURFAZIELLA

RESIT AKAN DIKELUARKAN ATAS PERMINTAAN
RECEIPT SHALL BE ISSUED UPON REQUEST

AKLEH

LEBUHRAYA BERTINGKAT AMPANG - K.LUMPUR

KELAS KENDERAAN	HARGA
1	RM 2.50



SENTUH KAD ANDA

Sanitized

Pelanggan Yang Dihormati:

Assalamualaikum dan Salam Sejahtera

Bermula **1 SEPTEMBER**

Pelanggan akan ber...

To Our Valued Customers

Kindly be informed

1 SEPTEMBER 2019

Centre will be open

Continuing our commitment to **Nation Building**